

6TH ANNUAL PRIVATE WEALTH BRAZIL FORUM

MARCH 27, 2017 | RENAISSANCE HOTEL | SÃO PAULO, BRAZIL

CIFC successful at 6th Private Wealth Brazil Forum

On Monday 27 March, Curaçao was present at the largest Private Wealth Forum in Brazil. More than 200 representatives of Family Offices, Private Wealth Managers, Asset Managers and Financial Advisors attended. Most represented investable assets of between US\$ 50 mln – US\$ 200 mln. The event's main focus was on new compliance, rules and regulations and how to reduce risk, minimize tax impact and ensure maximum asset protection, given the many regulatory changes and transnational agreements that are taking effect the coming years.



The 6-member team of CIFC and its co-sponsors; HBM Group, CITCO, DCSX and Banco di Caribe, managed to firmly place Curaçao on the map of all attendees, with products such as our e-Zone, SPF, fund structures and local stock exchange listing benefits. Other jurisdictions such as BVI were also present. Generally the presenters were English-speaking, requiring most attendees to use headphones for translation purposes. However, CIFC conducted a 20 minute presentation on the benefits of our jurisdiction directly in Brazilian Portuguese, with the title: *“Curaçao, more Brazilian than you can imagine”*.



Presentation about Curaçao

Also CIFIC, represented by one of our co-sponsors, HBM Group, led a 1-hour round table discussion about “*How to select the Best Jurisdiction*”. Issues such as tax burden reduction, asset protection & risk reduction structures as well as UBO anonymity, were important topics for most Brazilian representatives.



Round table

About 30 relevant business leads, primarily with Brazilian (Private) Banks, family Offices and Financial Advisors were generated, and these will be followed-up by CIFIC and its co-sponsors the coming months.

